环球律师事务所
GLOBAL LAW OFFICE

Zhang, Yu

Shanghai

Capital Market | Corporate / Merger & Acquisition | Private Equity & Investment Funds | Telecom, Media & Technology (TMT) | Outbound Investment



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Practice Areas

Mr. Zhang was recommended as one of PRC lawyers of capital market and of PRC lawyers of Merger & Acquisition by *The Asia Pacific LEGAL 500* and *Asialaw Profiles on multiple occasions*. Mr. Zhang has more than two decades of legal experience, focusing on practice in the fields of capital market, merger & acquisition and private equity/venture capital and providing legal service to a large clients base, including numerous famous domestic or foreign public companies, equity funds, and MNCs. His notable clients include Bytedance, Focus Media, Sogou, Skyworth Digital, ICBC International, PingAn Insurance, BGE, Septwolves, Tesiro, Fountainvest, DT Capital, VisionPlus, GIC, Ventech, KION, ESR, Mitsubishi UFJ. The volume of transactions Mr. Zhang participated and is participating exceeds USD 10 billions.

In the field of capital market, Mr. Zhang led over 50 cases of securities issuance by public companies, including initial public offering, additional share offering/placement, issuance of convertible bonds and issuance of corporate bonds. The notable cases in such field include first ever A Share IPO by a foreign registered company in China (China Resources Microelectronics Limited), Sogou's IPO at NASDAQ and ESR's IPO at HKEX (the third biggest IPO case at HKEX by proceeds raised in Y2019). In the field of merger & acquisition, the notable cases Mr. Zhang led include the China's very first case in which a red chip Hong Kong listed public company (Skyworth Digital) spins off part of its China business to list in A share market through reverse merger, acquisition of majority shares of YangGuang (A share stock code: 000608) by a consortium led by ICBC (representing the consortium), acquisition of Greater China business of Karl Lagerfeld by Septwolves (representing Septwolves), acquisition of Target Media and CGEN media by Focus Media (representing Focus Media), acquisition of Leysen (a Belgium jeweler) by Tesiro (A share stock code: 603900).

Work Experience

Mr. Zhang joined Global Law Office in 2003. Prior to joining Global Law Office, he worked with Jingtian & Gongcheng in the areas of securities and M&A.

Admission

Admitted in the PRC

Education

1995 – 1999 China University of Political Science and Law, LLB

Languages

Chinese，English

News updates

Awards & Rankings | GLO Shortlisted for China Business Law Journal Deals of the Year 2019
2020-02-13

Awards & Rankings | GLO Honored in Legal 500 Asia-Pacific Rankings 2020
2020-01-16
Awards & Rankings | GLO Awarded Numerous Honors in The Legal 500 Asia-Pacific 2019
2019-01-16
GLO Advises on the IPO and Debut of Sogou Inc. on NYSE
2017-11-13
GLO advises Skyworth Digital on its asset acquisition via share issue
2016-04-20
GLO advises on China’s first reverse merger case in which a red chip Hong Kong listed public company spins off part of its …
2014-08-19
GLO advises China Commercial Credit on its initial public offering and listing on NASDAQ
2013-08-23
GLO Completes the Novartis's Acquisition of Zhejiang Tianyuan in Human Vaccine Industry
2011-04-26
GLO advises Haitong Food Group Co., Ltd for the Equity Division Reform
2010-06-22
GLO Assists Focus Media on Further Offering
2010-03-22